



- Private Capital and Strategic Resources for Growth -

Striker Partners

Striker Partners is a privately held investment firm formed to make direct equity investments in small businesses (revenues below \$50 million). Striker seeks to partner with successful owner-operators to provide the capital and strategic resources necessary to capitalize on growth opportunities and to create superior shareholder value.

Striker is an investment affiliate of the privately held Graham Group, a family-based industrial and investment concern with global reach. The Graham Group manages over \$2 billion in net assets, including limited partner investments in over 100 private equity and hedge funds around the U.S., and direct operating investments in over 30 companies across a wide range of industries and geographies.

Investment Criteria

Focus: Growth-oriented niche manufacturing and business service companies, with an emphasis on opportunities that support a platform strategy where growth can be accelerated through strategic acquisitions.

EBITDA: \$1 to \$5 million (above 10% margins)

Investment Range: \$5 to \$15 million equity

Governance: Control Investments

Geography: Nationwide, with a strong preference for the Eastern half of the U.S.

- Also seeking add-on acquisitions to support current holdings -

Why Striker

- ❖ **Patient, Flexible Capital** – Striker is a family-sponsored firm, not a traditional fund with third party capital obligated to manage investments toward a pre-determined timeframe for exit. This flexibility enables Striker to truly align itself with its operating partners to build long-term value.
- ❖ **Access to Significant Capital, Resources and Staying Power** – As an affiliate of the Graham Group, Striker has access to the capital and strategic resources necessary to support a company throughout its entire lifecycle.

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